

**Code** D2D  
**Company name** Industrial Urban Development Joint Stock Company No.2  
**Date** 03/24/2017  
**Subject** Result of public offering

**Content:**

Industrial Urban Development Joint Stock Company No.2 disclosed the result of public offering as follows:

I. Stock:

- Stock name: Industrial Urban Development Joint Stock Company No.2
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 1,032,750 shares
- Total estimated proceeds: VND18,486,225,000
- Issue date: October 03, 2016
- Beginning date: February 06, 2017
- Ending date: March 07, 2017
- Registration time: from February 06, 2017to February 27, 2017
- Time for settlement: March 21, 2017
- Deadline for share transfer: March 21, 2017

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of	Distributed investors	Undistributed investors	Remaining shares	Distributed ratio
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	(VND/ share)	(share)	(share)	(share)	investors (person)	(person)	(person)	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Domestic shareholder	31,600	1,032,750	4,681,530	1,032,750	09	01	08	0	100%
<b>Total</b>	<b>31,600</b>	<b>1,032,750</b>	<b>4,681,530</b>	<b>1,032,750</b>	<b>09</b>	<b>01</b>	<b>08</b>	<b>0</b>	<b>100%</b>

V. Summary result:

- Total distributed shares: 1,032,750 shares (100% of offered shares)
- Total proceeds: VND 32,634,900,000
- Total expenses: VND 239,695,000
- Net proceeds: VND 32,395,205,000

VI. Total proceeds from the offering shares:

No.	List	Value (1,000 dong)	Number of shareholder	Rate (%)
1	Total equity:	20,250,000	95	100
	- Domestic shareholder, in which:	20,250,000	95	100
	+ State shareholder:	0	0	0
	+ Other shareholders:	20,250,000	95	100
	- Foreign shareholder:	0	0	0
	Detail:			
	- Founding shareholder	0	0	0
	- Major shareholder	10,327,500	1	51

- Shareholder who is holding from 1% to less than 5% of voting shares	7,037,500	28	35
- Shareholder who is holding less than 1% of voting shares	2,885,000	66	14